

# GLOBAL FLEXIBLE INVESTMENT

The Global Flexible Investment is a lump-sum investment plan that gives you access to your money when you need it. It also offers a wide range of international investment funds to choose from, ensuring you can take advantage of investment opportunities all over the world.

## Flexibility and convenience

An investment designed for medium- to long-term investments, but with no restrictions on your access to your investment in the short term if you need it.

## Wide range of investment choices

You get access to a wide range of investment choices that can give you diversification by currency, geographic region and asset class.

These investment choices are managed by some of the most experienced international investment providers and cover a range of investment themes and geographic regions.

## Minimum investment amount

Your contribution can be in ZAR, USD, GBP or EUR.

The minimum amount per currency is:

- USD 10,000
- EUR 7,500
- GBP 5,000
- ZAR 100,000

## Investment taxes and your estate

**Tax:** You are responsible for calculating and paying the investment gains tax owed. The tax you pay will depend on your personal circumstances.

**Estate:** When you die, we will pay the proceeds of your investment to your estate and distribute it based on the instructions in your will. If you do not leave instructions in your will, we'll distribute it in keeping with the law.

## Find out more

You can also visit [www.discovery.co.za](http://www.discovery.co.za) for more information and to download a detailed, electronic fact file (available as a PDF file) on this investment.

If you don't have a financial adviser, you can contact our call centre on 0860 67 57 77.

Discovery Invest

 Discovery

Call centre 0860 67 57 77 | [invest\\_support@discovery.co.za](mailto:invest_support@discovery.co.za) | [www.discovery.co.za](http://www.discovery.co.za)



[www.discovery.co.za](http://www.discovery.co.za)



[@Discovery\\_SA](https://twitter.com/Discovery_SA)



[discoverysouthafrica](https://www.facebook.com/discoverysouthafrica)



[Discovery\\_SA](https://www.instagram.com/Discovery_SA)



[youtube/DiscoverySA](https://www.youtube.com/DiscoverySA)

Product rules, terms and conditions apply. This document is meant only as information and should not be taken as financial advice. For tailored financial advice, please contact your financial adviser. Examples and figures are for illustrative purposes only. The value of investments may go down as well as up and past performance is not necessarily a guide to the future. Fluctuations or movements in exchange rates may also cause the value of underlying investments to go up or down. This document does not include the full details of how our investment plans work. The information in this document must be read with the relevant fact files. Discovery Invest is an authorised financial services provider (registration number 2007/005969/07).