

<Owner Title> <Owner Initial> <Owner Surname>  
<Address Line 1>  
<Address Line 2>  
<Address Line 3>  
<Postal Code>

<System date>

Investment <Product>  
Investment number: <Policy number>

Dear <Owner Title> <Owner Surname>

## Your investment in the Discovery Enhanced Yield Fund has matured

You have just completed the third year of your investment in the Discovery Enhanced Yield Fund (January 2020 tranche) on your lump-sum Flexible Investment. Since its start on 6 January 2020, we have been monitoring its performance closely. You would have received monthly performance reports on the Discovery website to keep you informed.

At 6 January 2023, the cumulative return of the FTSE 100 Index was a positive 1.64%. We are pleased to let you know that because of this positive performance, **you have received a cumulative return of 51%\* to your initial investment**. We have paid the total, after fees and taxes, into your Flexible Investment, and the Enhanced Yield Fund tranche has closed.

\*The figure above excludes taxes, Discovery administration fees and financial adviser fees, if applicable.

### Next steps

We have switched your accumulated investment from the Enhanced Yield Fund into the Discovery Money Market fund. You may now switch your investment into any fund of your choice.

You can complete a switch instruction online in our secure environment. Simply log in to the Discovery website > Investments > Your Investment Portfolio > Transactions > Select Capture transactions, Switch and your investment in the transaction dropdown menu. Alternatively, you can complete a switch form and return the completed and signed form to us by emailing it to us at [invest\\_servicing\\_support@discovery.co.za](mailto:invest_servicing_support@discovery.co.za).

### Contact us

For more information, please contact your financial adviser or call us on 0860 67 57 77. You can also email us at [invest\\_support@discovery.co.za](mailto:invest_support@discovery.co.za).

Regards

**Discovery Invest**

**Your financial adviser's details:**

<Financial adviser name/s> <Financial adviser surname>

<Intermediary House>

Cellphone: <Financial adviser telephone number>

Email: <Financial adviser email address>

<Franchise name>

**FAIS notice and disclaimer**

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This letter is meant for information purposes and must not be taken as financial advice. For tailored financial advice, please contact your financial adviser.

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