



PO Box 14261, Sinoville, Pretoria, RSA, 0129
148 Sefako Makghato Drive, Sinoville, Pretoria, RSA, 0182
Tel: +27 (0) 12 567 7657
Fax: +27 (0) 12 543 9533
FSB Registered Fund Managers - 589

Johannesburg Security and Portfolio Management Company Pty (Ltd)
t.a. SA Asset Management - Reg. nr: 1995/006481/07

21 February 2023

Dear Client,

I trust that you are well.

SA Asset Management, in consultation with Becker Financial Advisors, have successfully managed your Becker Financial Advisors investment solutions in line with your investment mandate.

The success of our offering has resulted in exceptional growth and in order to ensure continued investment excellence and to streamline and enhance our value proposition, SA Asset Management has merged their discretionary investment management business with Independent Investment Solutions (Pty) Ltd (IIS).

SA Asset Management's role will remain unchanged in respect of the monitoring, ongoing management and investment process but will be supplemented by an expanded investment committee, including renowned Economist, Dr Azar Jammine and entrepreneur investment analyst, Brendon Vadas, as well as industry leading technology systems.

I have attached a summary of the investment solutions currently available through Becker Financial Advisors, which includes the platform availability of each solution. You can also access more information via our website at www.beckerfinancialadvisors.co.za or alternatively contact us telephonically at 012 347 0184 or by email at riaan@beckerfinadv.co.za should you have any questions.

We truly believe that this partnership will add significant value to our clients and that it will enhance investment outcomes over the long term.

Kind regards,



André Botha
Director



bfa
Becker Financial Advisors