

# Form matrix

## New business application forms



Product	Stock ordering	Key changes on forms	Launch date	The previous form will be accepted until
Application form: Retirement Annuity	ARPE 07.07.2023	<ul style="list-style-type: none"> <li>• Declaration Annexure</li> <li>• Updated debit mandate</li> <li>• Privacy changes</li> <li>• Removed wording for switches T's and C's</li> </ul>	07 July 2023	21 July 2023
Application form: Flexible Investment	AFIPE 07.07.2023	<ul style="list-style-type: none"> <li>• Updated debit mandate</li> <li>• Privacy changes</li> <li>• Removed wording for switches T's and C's</li> <li>• Declaration Annexure</li> </ul>	07 July 2023	21 July 2023
Application form: Preserver	APPE 07.07.2023	<ul style="list-style-type: none"> <li>• Declaration Annexure</li> <li>• Privacy changes</li> <li>• Removed wording for switches T's and C's</li> </ul>	07 July 2023	21 July 2023
Application form: Endowment	AEPE 07.07.2023	<ul style="list-style-type: none"> <li>• Declaration Annexure</li> <li>• Removed wording for switches T's and C's</li> <li>• Updated debit mandate</li> <li>• Privacy changes</li> </ul>	07 July 2023	21 July 2023



Application form: Retirement Income Plan	AIRPE 07.07.2023	<ul style="list-style-type: none"><li>• Declaration Annexure</li><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023
Application form: Guaranteed Plans	AGRPE 07.07.2023	<ul style="list-style-type: none"><li>• Declaration Annexure</li><li>• Updated debit mandate</li><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023
Application for the Global Endowment	OFFARD003 07.07.2023	<ul style="list-style-type: none"><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023
Application for the Global Flexible Investment	OFFAOF001 07.07.2023	<ul style="list-style-type: none"><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023
Application for the Recurring Global Endowment	OFFARD001 07.07.2023	<ul style="list-style-type: none"><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023
Group Retirement Plan: New employee application form	GRPE 07.07.2023	<ul style="list-style-type: none"><li>• Privacy changes</li><li>• Removed wording for switches T's and C's</li></ul>	07 July 2023	21 July 2023