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Form matrix New business application forms

912

Product	Stock ordering	Key changes on forms	Launch date	The previous form will be accepted until
Retirement Annuity		Annexure		
		Updated debit		
		mandate		
		Privacy changes		
		Removed wording		
		for switches T's		
		and C's		
Application form:	AFIPE 07.07.2023	Updated debit	07 July 2023	21 July 2023
Flexible Investment		mandate		
		Privacy changes		
		Removed wording		
		for switches T's		
		and C's		
		Declaration		
		Annexure		
Application form:	APPE 07.07.2023	Declaration	07 July 2023	21 July 2023
Preserver		Annexure		
		Privacy changes		
		Removed wording		
		for switches T's		
		and C's		
Application form:	AEPE 07.07.2023	Declaration	07 July 2023	21 July 2023
Endowment		Annexure		
		Removed wording		
		for switches T's		
		and C's		
		Updated debit		
		mandate		
		 Privacy changes 		

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July 2023



Application form: Retirement Income Plan	AIRPE 07.07.2023	 Declaration Annexure Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023
Application form: Guaranteed Plans	AGRPE 07.07.2023	 Declaration Annexure Updated debit mandate Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023
Application for the Global Endowment	OFFARD003 07.07.2023	 Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023
Application for the Global Flexible Investment	OFFAOF001 07.07.2023	 Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023
Application for the Recurring Global Endowment	OFFARD001 07.07.2023	 Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023
Group Retirement Plan: New employee application form	GRPE 07.07.2023	 Privacy changes Removed wording for switches T's and C's 	07 July 2023	21 July 2023

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