

<Owner Title> <Owner Initial> <Owner Surname>
<Address Line 1>
<Address Line 2>
<Address Line 3>
<Postal Code>

<System date>

Investment: <Product>
Investment number: <Policy number>

Dear <Owner Title> <Owner Surname>

Your current offer for the health goal income boost

You started your investment during the current offer period. The offer allowed you to receive the maximum health goal income boosts, based on your selected drawdown level, for the first six months of your investment.

<Based on the terms of the offer, your maximum health goal boosts will come to an end on <dd Month yyyy>.>^{For clients who will not receive a current offer roll-over.}

<Based on the terms of the offer, we were supposed to end the maximum health goal income boosts on <dd Month yyyy>. However, you may have noticed that we continued paying the maximum health goal boosts on your investment after this date. This is because we extended the current offer boosts on your investment. We send you this letter to tell you that the maximum health goal income boosts on your investment will end on <end_date>.>^{For clients who have or will receive a current offer roll-over}

From <date>, we will base your health goal income boosts on the number of actual Vitality health goals you achieve and your selected drawdown level. Your income boosts based on the Vitality status you have achieved, will continue as normal.

Get more information

For more information about how the health goal income boosts on your investment work, please read section B of the Living Annuity Fact File. This is available at www.discovery.co.za > **Investments** > **Our investment plans** > **Retirement Income Plans** > **Fact File**.

For more information about how to achieve your Vitality health goals, go to www.discovery.co.za > **Vitality** > **Vitality Active Rewards**.

Contact us

If you have any questions or would like more information, please contact your financial adviser. We've included your financial adviser's contact details at the bottom of this letter. You can also call us on 0860 67 57 77 or email us at invest_support@discovery.co.za

Regards



Lance Geysler

Chief Operating Officer

Discovery Invest

Your financial adviser's details:

<Financial adviser name/s> <Financial adviser surname>

<Intermediary House>

Cellphone: < Financial adviser telephone number>

Email: < Financial adviser email address>

<Franchise name>

This letter is for information purposes and you must not take it as financial advice. For tailored financial advice, please contact your financial adviser.

FAIS notice and disclaimer

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