

<Owner Title> <Owner Initial> <Owner Surname>

<Address Line 1>

<Address Line 2>

<Address Line 3>

<Postal Code>

<System date>

Investment: < Product>

Investment number: <Policy number>

Dear < Owner Title> < Owner Surname>

# An update on your investment boost and limited offer boost

You chose to have your total boost on your retirement solution grow in line with the <Discovery Global xx>.

The table below summarises the value of the boost at inception as well as at 30 September 2023, in rands and USD. Note that the USD boost amount is based on the exchange rate at the respective dates shown below.

	<initial contribution="" date=""></initial>		<effective date=""></effective>	
Investment boost*	<boost 0<="" at="" td="" time=""><td><boost 0<="" at="" td="" time=""><td><boost in="" zar=""></boost></td><td><boost \$="" in=""></boost></td></boost></td></boost>	<boost 0<="" at="" td="" time=""><td><boost in="" zar=""></boost></td><td><boost \$="" in=""></boost></td></boost>	<boost in="" zar=""></boost>	<boost \$="" in=""></boost>
	in ZAR>	in \$>		
Limited offer boost**	<limited offer<="" td=""><td><limited offer<="" td=""><td><limited offer<="" td=""><td><limited offer<="" td=""></limited></td></limited></td></limited></td></limited>	<limited offer<="" td=""><td><limited offer<="" td=""><td><limited offer<="" td=""></limited></td></limited></td></limited>	<limited offer<="" td=""><td><limited offer<="" td=""></limited></td></limited>	<limited offer<="" td=""></limited>
	boost at time 0 in	boost at time 0 in	boost in ZAR>	boost in \$>
	ZAR>	\$>		
Total boost amount	<total at<="" boost="" td=""><td><total at<="" boost="" td=""><td><total boost="" in<="" td=""><td><total \$="" boost="" in=""></total></td></total></td></total></td></total>	<total at<="" boost="" td=""><td><total boost="" in<="" td=""><td><total \$="" boost="" in=""></total></td></total></td></total>	<total boost="" in<="" td=""><td><total \$="" boost="" in=""></total></td></total>	<total \$="" boost="" in=""></total>
	time 0 in ZAR>	time 0 in \$>	ZAR>	

<sup>\*</sup>The investment boost is payable at the boost payment date. The boost payment date is either the date you turn 65 or the date 10 years from policy inception date, whichever is later.

### **Contact us**

Discovery Life Investment Services (Pty) Ltd, branded as Discovery Invest, is an authorised financial services provider. Company registration number 2007/005969/07. 1 Discovery Place, Sandton, 2196 | www.discovery.co.za

Directors: A Gore\* (Chairperson), K S Rabson\* (CEO), J Awbrey, R Farber, D Macready (\*Executive). Secretary: N N Mbongo.

<sup>\*\*</sup>The extra boost from the limited offer is only payable five years after your boost payment date.



For more information, please contact your financial adviser or call us on 0860 67 57 77. You can also email us at invest\_support@discovery.co.za.

## Regards

# **Discovery Invest**

## Your financial adviser's details:

<Financial adviser's name/s> <Financial adviser's surname>
<Intermediary House>
Cellphone: <Financial adviser's cellphone number>

Email: <Financial adviser's email address>

<Franchise name>

#### **FAIS** notice and disclaimer

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This letter is meant only as information and should not be taken as financial advice. For tailored financial advice, please contact your financial adviser. Discovery Life Investment Services Pty (Ltd): Registration number 2007/005969/07, branded as Discovery Invest, is an authorised financial services provider. All boosts are offered by Discovery Invest, who reserves the right to review and change the qualifying requirements at any time. Product rules, terms and conditions apply.

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