

<Owner Title><Owner Initial><Owner Surname>
<Address Line 1>
<Address Line 2>
<Address Line 3>
<Postal Code>

<System date>

Investment: <Product name>
Investment number: <Policy number>

Dear <Owner Title> <Owner Surname>

Your <Product name> limited offer

The <Product name> provides you with a guaranteed level of income in retirement for as long as you are alive.

We are pleased to inform you that you qualify for the additional income limited offer. This offer provides you with 5% additional income on each income payment date for the first two years of your policy.

The additional income is an addition to your annuity income amount, after yearly income escalations have been allowed for and before deducting tax.

After two years, your annuity income will return to your quoted amount, plus your selected escalation, if applicable, and before deducting tax.

The additional income applies to both single- and joint-life policies, and on any income escalation rate.

The additional income from the limited offer does not form part of the guaranteed income paid during the guaranteed term. For single-life annuities, the additional income will stop upon your death, if that occurs before the end of two years. For joint-life annuities, the additional income will be applied only to the current amount in payment and will stop when both annuitants have died, if that occurs before the end of two years.

Please note that this additional income cannot be renewed, interrupted or transferred to a later date.

This letter serves as an addendum to your policy schedule and is written to confirm your eligibility for the limited offer.

Contact us

For more information, please contact your financial adviser or call us on 0860 67 57 77. You can also email us at invest_support@discovery.co.za.

Regards

Discovery Invest

Your financial adviser's details:

<Intermediary name/s><Intermediary surname>

<Broker House>

Cellphone: <Intermediary telephone number>

Email: <Intermediary email address>

<Franchise name>

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