



WILL STORAGE FEE OFFER

DISCOVERY WILLS AND TRUST SERVICES



*Get **free** will storage for one year*

For a limited time, when clients choose to have their will stored with our preferred provider, they will get free will storage for the first year

Introducing Discovery Wills and Trust Services

Discovery has introduced Discovery Wills and Trust Services to provide our clients with holistic estate planning through professional services that are crafted by industry experts to ensure that their legacies are fulfilled.

SERVICES OFFERED BY **DISCOVERY WILLS AND TRUST SERVICES**

A broad range of high-quality fiduciary services are provided to ensure that our clients and their families are able to plan appropriately for when a loved one passes away, so that when the time comes, the estate is wound up efficiently, providing real peace of mind during difficult times.



Last Will and Testament drafting, storage and all related activities

Despite its importance, drafting your Last Will and Testament can be seen as a daunting process. Discovery Wills and Trust Services provides a seamless experience that supports and guides your client throughout the drafting process.



Bespoke solutions for high-net-worth clients

To assist high-net-worth clients whose sophisticated financial affairs require complex estate planning, ENSafrica offers Discovery clients a discounted bespoke service to suit their needs.

Clients also have access to offshore will drafting through ENSafrica's global network of associate law firms.



Testamentary trust administration

Testamentary trusts play an important role in protecting and preserving assets bequeathed to minor beneficiaries by administering the assets on their behalf. Our preferred providers will provide proactive, expert advice to assist clients to establish these trusts. They will also posthumously administer these trusts.



Executor and trustee appointments

Discovery Wills and Trust Services takes care of appointing the executors and trustees who are needed to administer a client's estate.



Deceased estate administration

All administration of the estate will be handled with efficiency and care by our preferred providers allowing your clients' families some peace of mind during and after the passing of a loved one.



Estate property transfers

Discovery Wills and Trust Services can be relied upon to ensure that clients' immovable properties are safely transferred to their beneficiaries upon death.



The Will Storage Fee limited offer

GET THE FIRST YEAR OF WILL STORAGE **FOR FREE**

Leaving a legacy behind for your loved ones can be crucial to securing your family's future, both emotionally and financially. Discovery Wills and Trust Services provides clients with a seamless experience where they are supported and guided throughout the will drafting process. We also ensure that clients' wills are safeguarded and on hand in the event of the winding up of a client's estate.

HOW IT WORKS

To encourage clients to take advantage of our holistic estate planning offering, we are providing additional value through the Will Storage Fee offer.

For a limited period, clients who sign and store their will within the offer period will get free storage of their will for a year. This means that they will not have to pay the annual will storage fee of R115 for the first year of will storage.

WHO QUALIFIES FOR THE OFFER?

The offer applies to all Discovery Wills and Trust Services clients, which includes:

- Clients who elect to store their will with our preferred provider. This includes new and existing clients of our preferred provider who didn't originally store their will with us; and
- Clients who move their will storage debit order over to Discovery Wills and Trust Services. This refers to existing clients of our preferred provider who already have their will in storage.

If you have any questions regarding this offer, please contact us on **0860 00 54 33** or at willsandtrustinfo@discovery.co.za

The offer applies to all will applications requesting storage, uploaded from 29 January 2021 to 31 March 2022, where the Will Storage Benefit start date is from 1 January 2021 up to and including 1 June 2022.

